

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION

IN RE:

RSTZ TRANSPORT INC

Debtor.

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CHAPTER 11

CASE NO. 25-20123

REPORT OF BALLOTTING REGARDING DEBTOR'S
AMENDED PLAN OF REORGANIZATION DATED JULY 16, 2025

Date of Tabulation of Ballots: September 04, 2025

Date of Confirmation Hearing: September 11, 2025

Class Number and Description	Number of Votes	Dollar Amount of Votes	Class Vote Impairment
Class 1- (A) Secured claim held by Apex for Truck 810 (B) Secured claim held by Apex for Trailer 5361	<u>X</u> Accept <u> </u> Reject <u>100</u> %	\$ <u>91,777.00</u> Accept \$ <u> </u> Reject \$ <u>100</u> %	<u>X</u> Yes <u> </u> No
Class 2- Secured claim held by Bank of America for Trailer 5366	<u>X</u> Accept <u> </u> Reject <u>100</u> %	\$ <u>75,000.00</u> Accept \$ <u> </u> Reject \$ <u>100</u> %	<u>X</u> Yes <u> </u> No
Class 3- Secured claim held by Daimler Truck Finance for Trailer 806, Trailer 807 and Trailer 813	<u>X</u> Accept <u> </u> Reject <u>100</u> %	\$ <u>600,690.24</u> Accept \$ <u> </u> Reject \$ <u>100</u> %	<u>X</u> Yes <u> </u> No
Class 4- Secured claim held by Flagstar Financial for Trailer 5345	<u>X</u> Accept <u> </u> Reject <u>100</u> %	\$ <u>16,137.00</u> Accept \$ <u> </u> Reject \$ <u>100</u> %	<u>X</u> Yes <u> </u> No

Class 5- Secured claim held by Flagstar Financial for Trailer 5346	<input checked="" type="checkbox"/> Accept <input type="checkbox"/> Reject <u>100</u> %	\$ <u>29,844.17</u> Accept \$_____ Reject \$ <u>100</u> %	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 6- Secured claim held by Flagstar Financial for Trailer 788	<input checked="" type="checkbox"/> Accept <input type="checkbox"/> Reject <u>100</u> %	\$ <u>75,711.27</u> Accept \$_____ Reject \$ <u>100</u> %	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 7 - Secured claim held by Huntington National Bank for Trailer 811	<input checked="" type="checkbox"/> Accept <input type="checkbox"/> Reject <u>100</u> %	\$ <u>137,593.46</u> Accept \$_____ Reject \$ <u>100</u> %	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 8- Secured claim held by Mitsubishi HC Capital for Trailers 5356, 5357 and 5358	<input checked="" type="checkbox"/> Accept <input type="checkbox"/> Reject <u>100</u> %	\$ <u>182,673.71</u> Accept \$_____ Reject \$ <u>100</u> %	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 9- (A) Secured claim held by Navitas Credit Group for Trailer 5353, 5354, 5355 (B) Secured claim held by Navitas Credit Group for Trailer 5362, and Trailer 5363 (C) Secured claim held by Navitas Credit Group for Trailer 5364, and Trailer 5365	<input checked="" type="checkbox"/> Accept <input type="checkbox"/> Reject <u>100</u> %	\$ <u>251,289.60</u> Accept \$_____ Reject \$ <u>100</u> %	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 10 - Secured claim held by Paccar Financial Group for Truck 795	<input checked="" type="checkbox"/> Accept <input type="checkbox"/> Reject <u>100</u> %	\$ <u>42,692.59</u> Accept \$_____ Reject \$ <u>100</u> %	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 11 - Secured claim held by Pawnee Leasing for Truck 812	Class is not entitled to vote on the plan		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Class 12 - Secured claim held by PNC Bank for Trailer 5349	No ballots were cast in this class		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Class 13 - Secured claim held by QFS	No ballots were cast in this class	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 14 - Secured claim held by Riviera Finance of Texas	Class is not entitled to vote on the plan	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Class 15 - Secured claim held by The Smarter Merchant	No ballots were cast in this class	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 16- (A) Secured claim held by Trans Advantage for Truck 785 (B) Secured claim held by Trans Advantage for Truck 790 (C) Secured claim held by Trans Advantage for Truck 803 (D) Secured claim held by Trans Advantage for Trailers 5359 and 5360	No ballots were cast in this class	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 17 - Secured claim held by Trio Capital for the 2006 Nissan Forklift	Class is not entitled to vote on the plan	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Class 18 - Secured claim held by Univest Capital for Truck 814	No ballots were cast in this class	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 19 - Secured claim held by US Small Business Admin	Class is not entitled to vote on the plan	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Class 20 - Secured claim held by Wikinger II	Class is not entitled to vote on the plan	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Class 21 - General unsecured claims	<input checked="" type="checkbox"/> Accept <input type="checkbox"/> Reject <u>100</u> %	\$28,768.79 Accept \$_____ Reject \$ <u>100</u> %	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Class 22 - Interest of Equity Holders	Class is not entitled to vote on the plan		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

A ballot was also cast by LEAF Capital Funding accepting the Plan [doc 104]. Debtor has assumed the lease with LEAF Capital Funding per the Plan. No changes to the lease with LEAF Capital Funding have been made. As a result, LEAF is unimpaired and not entitled to vote on the Plan.

This 4 day of September 2025



/s/ Ian M. Falcone
Ian M. Falcone

Attorney for Debtor
GA Bar No: 254470

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CERTIFICATE OF SERVICE

This is to certify that I have this day electronically filed the foregoing "Report of Balloting", using the Bankruptcy Court's Electronic Case Filing program, which sends a notice and an accompanying link to this document to the parties who are registered to receive service via the CM/ECF system

This 4 day of September 2025


Ian M. Falcone
Ian M. Falcone
Attorney for Debtor
GA Bar No: 254470

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